



INDUSTRIAL DEVELOPMENT BOND PROGRAM PRE-APPLICATION



CALIFORNIA INFRASTRUCTURE
AND ECONOMIC
DEVELOPMENT BANK (I-BANK)

29. CURRENT OWNER(S) OF EXISTING SITE

30. OWNER(S) OF NEW SITE (IF APPLICABLE)

For construction projects, provide the name of the construction company or developer completing the work:

For property acquisition, provide the name of the seller:

EMPLOYMENT CREATION/RETENTION INFORMATION

31. CURRENT EMPLOYMENT:

Number of employees statewide:	Total Payroll: \$	Number of employees at Project site:	Total Payroll: \$
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**32. ESTIMATED EMPLOYMENT WITHIN TWO YEARS OF PROJECT COMPLETION:
(Please provide a good faith estimate based on realistic assumptions)**

Number of employees statewide:	Total Payroll: \$	Number of employees at Project site:	Total Payroll: \$
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33. WILL THE COMPLETION OF THE PROJECT ENABLE THE COMPANY TO RETAIN JOBS THAT WOULD OTHERWISE BE LOST?

Yes
 No

If "Yes," please describe in detail.

LETTER OF CREDIT

34. NAME OF PROPOSED LETTER OF CREDIT BANK:	35. EXPECTED CREDIT RATING <input type="checkbox"/> S&P <input type="checkbox"/> Moody's <input type="checkbox"/> Fitch <input type="checkbox"/> Unrated
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PRINCIPAL FINANCE TEAM INFORMATION

36. UNDERWRITER/PRIVATE PLACEMENT AGENT Contact: Title: Firm: Address: Telephone: Fax: E-mail:	37. BOND COUNSEL Contact: Title: Firm: Address: Telephone: Fax: E-mail:
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38. TRUSTEE Contact: Title: Firm: Address: Telephone: Fax: E-mail:	39. FINANCIAL ADVISOR (IF ANY) Contact: Title: Firm: Address: Telephone: Fax: E-mail:
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MISCELLANEOUS INFORMATION

40. DOES THE APPLICANT HAVE OTHER LOCATIONS IN CALIFORNIA?
 Yes
 No

 If "Yes," where?

41. DOES THE APPLICANT HAVE LOCATIONS IN OTHER STATES?
 Yes
 No

 If "Yes," where?

42. HAVE INDUSTRIAL DEVELOPMENT BONDS BEEN ISSUED FOR THE APPLICANT, PROJECT USER OR ANY RELATED COMPANIES?
 Yes
 No

 If "Yes," please answer the following:

Date Issued:	Amount: \$	Balance: \$
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Date Issued:	Amount: \$	Balance: \$

ADDITIONAL INFORMATION

Please provide the following additional information:

ATTACHMENT	DESCRIPTION OF INFORMATION:
A.	Applicant legal questionnaire.
B.	Financial statements for the three most recent fiscal years.

APPLICANT CERTIFICATION

I, _____ (*name of signatory*) as _____ (*name of position*), an authorized officer of the _____ (*name of applicant*), certify that, to the best of my knowledge, the information contained in this application, including all attachments, is true and accurate.

I certify the project is consistent with existing local or regional comprehensive plans.

Signature: _____ Date: _____

Please submit one original application and all attachments, along with a \$1,500 non-refundable check made payable to the California Infrastructure and Economic Development Bank, to the following:

California Infrastructure and Economic Development Bank
 Attn: Manager, Conduit Bond Financing
 980 9th Street, Suite 900
 Sacramento, CA 95814

APPLICANT LEGAL QUESTIONNAIRE

For purposes of the following questions, the term “Applicant” shall include, in addition to the entity itself, the President or Chief Executive Officer (or their equivalent), and the Treasurer or Chief Financial Officer (or their equivalent) of the Applicant and Project User (if applicable).

1. Has the Applicant filed for bankruptcy or defaulted on a loan or guarantee in the past 10 years? If so, please explain.

2. Is the Applicant currently a party to any civil litigation that may materially and negatively affect the financial condition of the Applicant? If so, please explain.

3. Have there been any administrative, criminal or civil settlements, decisions or judgments concerning the Applicant currently or within the prior 10 years, which materially and negatively affected the financial condition of the Applicant? If so, please explain. As used in this question, “administrative” means a licensing or accreditation agency or a state or federal taxing authority.

4. Is the Applicant currently subject to any civil proceeding or investigation by a licensing or accreditation agency or by a state or federal taxing authority? If so, please explain.

5. In the last 10 years has the Applicant been convicted of any crime? If so, please explain.

6. Is the Applicant currently subject to criminal indictment or the subject of any criminal proceeding or investigation? If so, please explain.

FINANCIAL STATEMENTS FOR THE THREE MOST RECENT FISCAL YEARS