



INDUSTRIAL DEVELOPMENT BOND PROGRAM PRE-APPLICATION



CALIFORNIA INFRASTRUCTURE AND ECONOMIC DEVELOPMENT BANK (I-BANK)



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An electronic version of this form can be obtained from the I-BANK website at http://www.ibank.ca.gov/. When completing the form electronically, use your TAB key to advance from one section to the next. To select a box, click on it.

from one section to the next. To select a box, click on it.						
1.	DATE SUBMITTED	2.	DATE RECEIVED BY I-BANK			
	APPLICANT INFORMATION					
3.	LEGAL NAME OF APPLICANT		DATE AND PLACE ORGANIZED AND OWNERSHIP STRUCTURE (e.g. corporation, partnership, sole proprietorship, etc.)			
5.	MAILING ADDRESS OF APPLICANT (include city/county/state/zip code)	6.	PRIMARY CONTACT INFORMATION Name: Title: Address (if different): Telephone: Fax: E-mail: Website:			
7.	HOW DID YOU HEAR ABOUT THE I-BANK?	8.	UNEMPLOYMENT INSURANCE NUMBER			
9.	OWNERS OF APPLICANT % OF OWNERSHIP	10.	CORPORATE OFFICERS TITLE			
11. DESCRIPTION OF APPLICANT'S BUSINESS, INCLUDING THE PRODUCTS MANUFACTURED:						
12.	NAMES OF MAJOR CUSTOMERS		WILL THE APPLICANT BE THE USER OF THE PROJECT? Yes No If "No," please complete the following section. Otherwise, skip to number 23.			
14.	PROJECT USE LEGAL NAME OF PROJECT USER		FORMATION DATE AND PLACE ORGANIZED AND OWNERSHIP STRUCTURE (e.g. corporation, partnership, sole proprietorship, etc.)			

(include city/county/s	S OF PROJECT USER state/zip code)		N Ti A To Fa	RIMARY CONTACT IN ame: tle: ddress (if different): elephone: ax: -mail: /ebsite:	IFORMATION	
18. OWNERS OF APPL	ICANT % OF OWN	ERSHIP	19. C	ORPORATE OFFICER	RS	TITLE
20. UNEMPLOYMENT I	NSURANCE NUMBER			ESCRIPTION OF PRO CLUDING THE PROD		
22. NAMES OF MAJOR CUSTOMERS						
PROPOSED PROJECT INFORMATION 23. DESCRIPTION OF PROJECT						
24. PURPOSE OF PROJECT						
25. ESTIMATED PROJ	ECT COSTS					
Land: \$	Building: \$	Equipme \$	nt:	Other: \$	Total: \$	
26. ESTIMATED AMOUNT TO BE FINANCED WITH BONDS						
Land: \$	Building: \$	Equipme \$	nt:	Other: \$	Total: \$	
27. SOURCE OF OTHE	R FUNDS FOR THE PR	OJECT	AI _ _	OES THE PROJECT IN NOTHER CALIFORNI] Yes] No "Yes," please explain	A LOCATION?	

29. CURRENT OWNER(S) OF EXISTING SITE							
30.	0. OWNER(S) OF NEW SITE (IF APPLICABLE)						
	For construction projects, provide the name of the construction company or developer completing the work:						
	For property acquisition, p	provide the name of the seller					
	EM	IPLOYMENT CREATION	/DET	ENTION INFORMATI	ON		
31.	CURRENT EMPLOYMEN			ENTION INTOKMATI	ON		
Number of employees Total Payroll:			nber of employees at	Total Payroll:			
state	ewide:	\$	Proj	ect site:	\$		
32.	32. ESTIMATED EMPLOYMENT WITHIN TWO YEARS OF PROJECT COMPLETION: (Please provide a good faith estimate based on realistic assumptions)						
	nber of employees	Total Payroll:		nber of employees at ect site:	Total Payroll:		
statewide:		\$	F10j	ect site.	\$		
33. WILL THE COMPLETION OF THE PROJECT ENABLE THE COMPANY TO RETAIN JOBS THAT WOULD OTHERWISE BE LOST? Yes No If "Yes," please describe in detail. LETTER OF CREDIT 34. NAME OF PROPOSED LETTER OF CREDIT BANK: 35. EXPECTED CREDIT RATING							
		PRINCIPAL FINANCE		☐ S&P ☐ Moody's ☐ Fitch ☐ Unrated			
36.			37. BOND COUNSEL Contact: Title: Firm: Address: Telephone: Fax: E-mail:				
38.	TRUSTEE Contact: Title: Firm: Address: Telephone: Fax: E-mail:		39.	FINANCIAL ADVISOR (I Contact: Title: Firm: Address: Telephone: Fax: E-mail:	F ANY)		

MISCELLANEOUS INFORMATION						
	E APPLICANT HAVE OTHER NS IN CALIFORNIA?	41. DOES THE APPLICANT HAVE LOCATIONS IN OTHER STATES?				
☐ Yes		☐Yes				
☐ No		□No				
If "Yes," wh	ere?	If "Yes," where?				
42. HAVE INDUSTRIAL DEVELOPMENT BONDS BEEN ISSUED FOR THE APPLICANT, PROJECT USER OR ANY RELATED COMPANIES? Yes No						
If "Yes," please a	nswer the following:					
Date Issued:	Amount: \$	Balance: \$				
Date Issued:	Amount: \$	Balance: \$				
Date Issued:	Amount: \$	Balance: \$				
	ADDITIONAL	INFORMATION				
Please provide t	he following additional information:					
ATTACHMENT	DESCRIPTION OF INFORMATION:					
A. B.	1 11 12 13 13 13 13 13 13 13 13 13 13 13 13 13					
APPLICANT CERTIFICATION						
I, (name of signatory) as (name of position), an authorized officer of the (name of applicant), certify that, to the best of my knowledge, the information contained in this application, including all attachments, is true and accurate.						
I certify the project is consistent with existing local or regional comprehensive plans.						
Signature:	Date	r:				

Please submit one original application and all attachments, along with a \$1,500 non-refundable check made payable to the California Infrastructure and Economic Development Bank, to the following:

California Infrastructure and Economic Development Bank Attn: Manager, Conduit Bond Financing 980 9th Street, Suite 900 Sacramento, CA 95814

ATTACHMENT A

APPLICANT LEGAL QUESTIONNAIRE

For purposes of the following questions, the term "Applicant" shall include, in addition to the entity itself, the President or Chief Executive Officer (or their equivalent), and the Treasurer or Chief Financial Officer (or their equivalent) of the Applicant and Project User (if applicable).

- 1. Has the Applicant filed for bankruptcy or defaulted on a loan or guarantee in the past 10 years? If so, please explain.
- 2. Is the Applicant currently a party to any civil litigation that may materially and negatively affect the financial condition of the Applicant? If so, please explain.
- 3. Have there been any administrative, criminal or civil settlements, decisions or judgments concerning the Applicant currently or within the prior 10 years, which materially and negatively affected the financial condition of the Applicant? If so, please explain. As used in this question, "administrative" means a licensing or accreditation agency or a state or federal taxing authority.
- 4. Is the Applicant currently subject to any civil proceeding or investigation by a licensing or accreditation agency or by a state or federal taxing authority? If so, please explain.
- 5. In the last 10 years has the Applicant been convicted of any crime? If so, please explain.
- 6. Is the Applicant currently subject to criminal indictment or the subject of any criminal proceeding or investigation? If so, please explain.

ATTACHMENT B

FINANCIAL STATEMENTS FOR THE THREE MOST RECENT FISCAL YEARS