**Nebraska Enterprise Fund (NEF) Loan Pre-Application**

Complete as much as possible for pre-application consideration, **for assistance call 402.685.5500.**

*Feel free to use short concise answers, lists OR attached documentation to answer items below.*

*Type in MS Word or print and complete by hand, return to NEF representative.*

**Pre-Application**

|  |  |
| --- | --- |
| Business Name |  |
| Applicant/Owner(s) Names: *(name of partners/co-owner/spouse and % of business owned)* | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Applicant Phone # | Home Phone #:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Cellular Phone#: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Business Address | Street:  City: State: ZIP: |
| County |  |
| Business Federal EIN#:  Dunn & Bradstreet | EIN#: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  DUNS#: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Business Phone |  |
| Email/website |  |
| Business Ownership Structure | Sole Proprietor: \_\_\_\_\_; LLC:\_\_\_; Sub-chapt Corp. S\_\_\_\_\_; Corporation:\_\_\_; Partnership:\_\_\_\_; Other (describe):\_\_\_\_\_\_ |
| Is this a Home Based Business | Y\_\_ N\_\_ |
| Type of Business Activity | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Business Start Date |  |
| Owner(s) Experience | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Employment Information | # of employees - excluding owner(s) Full Time :\_\_\_\_\_ Part Time :\_\_\_\_\_  How many employees might be added if loan approved: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Financial Overview | Current Year Gross Revenues/Sales: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Current Year-to-Date net income (loss) for this year $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_  Avg. Monthly Sales: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Owner Information | Owner monthly or yearly draw from business: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Owner salary monthly $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Does the business provide health insurance to the owner(s) Y\_\_ N\_\_  Does the owner(s) have health insurance from another source? Y\_\_ N\_\_ |
| Bank Information | Bank:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Name of Banker :\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Does the business currently have other bank loans and debt? Y\_\_ N\_\_  List bank loans, credit accounts, credit cards and other loans |
| Creditor Information | Creditor \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Amount $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Creditor \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Amount $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Creditor \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Amount $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Creditor \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Amount $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Loan amount requested: | *List loan purposes /uses by $ amount.*  *$\_\_\_\_\_\_\_\_\_ for Purpose? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_*  *$\_\_\_\_\_\_\_\_\_ for Purpose? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_*  *$\_\_\_\_\_\_\_\_\_ for Purpose? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_*  *Total Amount of business loan requested? $\_\_\_\_\_\_\_\_\_\_\_*    *Requested loan terms (in months) \_\_\_\_\_\_\_\_\_\_* |
| Project Details | Total Project Cost (NEF and other sources of funding total amount) $\_\_\_\_\_\_\_\_\_\_\_\_\_  Amount Owner(s) personal investment (cash or equity added) $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  *Loan Amount requested (Project cost minus owners investment) $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_* |
| Background: | *Does the applicant or any principal of the business have any outstanding judgments, lawsuits, tax liens, or disputes* Y\_\_ N\_\_ ;  Describe: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  *Have the owner(s) ever filed bankruptcy?* Y\_\_ N\_\_ ; If yes, when? \_\_\_\_\_\_\_\_\_\_ |

|  |  |
| --- | --- |
| Assistance request: | The owner(s) of this business certify that the info provided in this application is correct/accurate.  The owners(s) are seeking;  a) Loan in the amount of $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  b) Technical Assistance during the application for the above loan and during the term of the loan if the loan is made to this business.  We waive all claims against NEF personnel, and that of its resource partners and host organizations, arising from Technical Assistance.  Owner signature(s): [digital signature can be typed below with date]  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_    Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

**Nebraska Enterprise Fund**

**CREDIT History Search Authorization***All business co-owners, principals & guarantors, must supply a signed credit history permission sheet.*

|  |  |
| --- | --- |
| Name | Date |
| DBA | Driver’s License # |
| Address | City |
| State | Zip Code |
| Telephone | E-mail |
| FAX | Social Security # |
| Date of birth | Federal I.D. # |
| Employment |  |
| Include employer’s address: |  |

I agree to give full authorization to the Nebraska Enterprise Fund (NEF), of Oakland, Nebraska, to perform a credit history search on my past and current credit history. I give full authorization to NEF to utilize the information that I have supplied on this form for the purpose of performing a credit history search.

You may supply a brief paragraph stating your reasons if you are unwilling to authorize NEF to perform a credit search.

Print Applicant(s) Full Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Social Security number of applicant(s): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Applicant Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

***Complete duplicate sheet for all business co-owners, principals & guarantors.*** \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*